



Product Profile

BKI Investment Company Limited

LAST UPDATED 22-3-2021

Key Information

ASX CODE	BKI
STATUS	OPEN
ASSET CLASS	AUSTRALIAN EQUITIES
SECTOR	AUSTRALIAN LARGE CAP
SUB SECTOR	LIC
ASX LISTING DATE	12 DECEMBER 2003

Market data

MARKET CAPITALISATION	\$1064M
SHARES ON ISSUE	739M
SHARE PRICE (22-3-2021)	\$1.44
52 WEEK HIGH/LOW SHARE PRICE	\$1.57 / \$1.05
NTA (5-3-2021)	\$1.55
52 WEEK HIGH/LOW NTA	\$1.56 / \$1.28
SHARE PRICE PREM/(DISC) TO NTA	-7.10%

Fees & costs

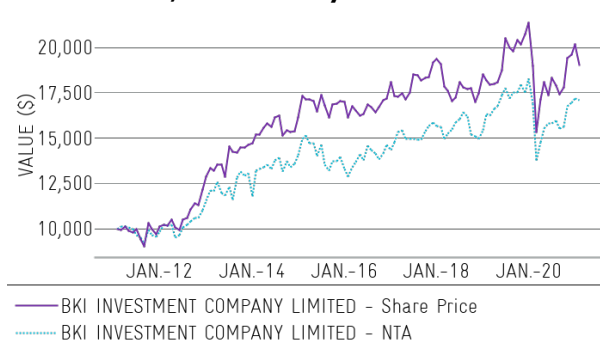
MANAGEMENT COSTS	0.18% P.A.
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Returns after fees (at 28-2-2021)

	3MTH	1 YR	3 YR	5 YR	10 YR
TOTAL RETURN	-2.05	0.28	-0.09	3.36	6.64
INCOME RETURN	1.26	3.59	4.63	4.65	4.91
GROWTH RETURN	-3.31	-3.31	-4.72	-1.29	1.73
LONSEC BENCHMARK	3.00	6.48	7.39	10.74	7.76

BENCHMARK USED: S&P/ASX 200 TR INDEX AUD

Growth of \$10,000 over 10 years



What this Rating means

The 'Recommended' rating indicates that Lonsec has strong conviction the financial product can generate risk adjusted returns in line with relevant objectives. The financial product is considered an appropriate entry point to this asset class or strategy.

What is this Company?

- BKI Investment Company Limited ('BKI' or the 'Company') is an actively managed, benchmark unaware LIC that invests in a portfolio of 35-65 large and mid-cap stocks. The Company adopts a low turnover, buy and hold approach, and has a long-term track record of paying fully franked dividends. The Company aims to outperform the S&P/ASX 300 Accumulation Index (the 'Benchmark') after fees over rolling five to seven-year periods.

Company Objective

To generate an increasing income stream in the form of fully franked dividends through assets that also deliver long-term capital growth

Manager Profile

BKI Investment Company Limited was formed and listed on the Australian Securities Exchange in December 2003 to take over and manage the investment portfolio of Brickworks Limited (ASX:BKW). Since the 1980's, the Company's investment objective has been to make long-term investments in a portfolio of companies that would grow over time and generate an increasing income stream. At the time of listing, the Company had total assets of \$170m, and has since grown to \$1bn (as at 30 June 2020) through mergers and acquisitions, and capital growth.

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